



This form must be completed by all Dependent Undergraduate Federal Aid Recipients who are selected for a process known as Verification. All sections of this form must be completed and returned to the Peabody Financial Aid Office.

Student Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Academic Level (circle one): FR SO JR SR E-mail: \_\_\_\_\_

**STUDENT TAX FILING AND INCOME STATUS**

*Check only one:*

- I have or will file a 2008 Federal Tax Return and will submit a signed copy, all pages, schedules and W-2 forms
- I certify that I will not file a federal tax return for 2008. I have listed below the amounts and sources of all income received for 2008 (do NOT include Federal Work-Study earnings):

Student's Income	Name	Amount
Employer(s)		\$
Other Income		\$
	<b>TOTAL:</b>	\$

**Student's Untaxed Income:** List the source and amount of any untaxed income that you (the student) received

Source	Amount
Tax deferred pension and savings plan contributions and/or untaxed distributions	\$
IRA , SEP, SIMPLE Keough, other qualified plan deductions and/or untaxed distributions	\$
Tax exempt interest income	\$
Housing, Food or other living allowances	\$
Veterans noneducation benefits	\$
Other untaxed income not reported such as workers' compensation, disability, etc.	\$
Money received, or paid on your behalf (e.g. bills) not reported elsewhere on this form	\$
	<b>TOTAL:</b>
	\$

**Student's Additional Financial Information:**

Source	Amount
Taxable earnings from need-based employment programs such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Grant and scholarship aid reported to the IRS in your adjusted gross income	\$
	<b>TOTAL:</b>
	\$

**PARENT TAX FILING AND INCOME STATUS**

*Check only one:*

- I (we) have or will file a 2008 Federal Tax Return and will submit a signed copy, all pages, schedules and W-2 forms
- I (we) certify that I will not file a federal tax return for 2008. I have listed below the amounts and sources of all income received for 2008.  
Please send the Peabody Financial Aid Office a completed IRS Form 4506, available online at <http://www.irs.gov/pub/irs-pdf/f4506.pdf> :

Parents' Income	Name	Amount
Employer(s)		\$
Other Income		\$
	<b>TOTAL:</b>	\$

Parent(s) Untaxed Income: List the source and amount of any untaxed income that your parent(s) received

Source	Amount
Tax deferred pension and savings plan contributions and/or untaxed distributions	\$
IRA , SEP, SIMPLE Keough, other qualified plan deductions and/or untaxed distributions	\$
Tax exempt interest income	\$
Child support received for all children. Don't include foster or adoption payments	
Housing, Food or other living allowances	\$
Veterans noneducation benefits	\$
Other untaxed income not reported such as workers' compensation, disability, etc.	\$
<b>TOTAL:</b>	<b>\$</b>

Parent(s) Additional Financial Information:

Source	Amount
Education credits (Hope, Lifetime Learning tax credits)	\$
Child support PAID to others (outside of your household) because of divorce/separation	\$
Combat Pay or special combat pay (taxable amount only)	\$
Taxable earnings from need-based employment programs such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
Grant and scholarship aid reported to the IRS in your adjusted gross income	\$
Other (Source: _____)	\$
<b>TOTAL:</b>	<b>\$</b>

**FAMILY INFORMATION**

List the people who will be supported by your parents between July 1, 2009 and June 30, 2010. Include yourself, your parents (including stepparent), your siblings (if they will receive more than half-of their support from your parents). Include other people only if they lived with and received more than half of their support from your parents at the time you applied for aid and will continue to do so between July 1, 2009 and June 30, 2010. **If any of the family members will attend college on at least a half time basis between July 1, 2009 and June 30, 2010, indicate the name of the college.** If more space is required, continue on back of form

Full name of family member	Age	Educational Information 2009-2010		
		Relationship to you	Year in school or college	Name of school or college

**Authorizations (please check):**

- If I am a recipient of **federal financial aid funds**, I authorize the crediting of these awards directly to my student account to cover any educational costs. If my student account has a credit balance, I authorize Peabody to retain this balance to apply toward the next semester's expenses.
- If my student account has a credit balance, I understand that I may request a refund online at <http://www.peabody.jhu.edu/data/10/link/2881/pyrefund.pdf> . All monies received in a refund must be used for educational expenses.
- The Financial Aid Office has my permission to release personal information, including grades, required by external and internal scholarship donors.
- I understand I must reapply for financial aid each year, and that it is my responsibility to obtain materials and adhere to the deadlines set by the Financial Aid Office.
- Each person signing this form certifies that all of the information is complete and correct **(At least one parent must sign)**

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Mail or FAX to: Peabody Office of Financial Aid  
 1 E. Mount Vernon Place / Leakin Hall  
 Baltimore, MD 21202  
 FAX 410-659-8102